

Our Ref: MDL Gomes/Tshoana Mohoje

7 October 2015

The Directors
Sasol Inzalo Public Limited
1 Sturdee Avenue
Rosebank
Johannesburg
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Computershare Investor Services Proprietary Limited

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Dear Sir/Madam

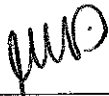
Consent Letter regarding the proposed listing of Sasol Inzalo Public Limited (RF) ("Sasol Inzalo") to be listed on the BEE Segment of the Main Board of the JSE Limited ("JSE") as an Asset Backed Security

We, Computershare Investor Services Proprietary Limited ("Computershare"), in our capacity as transfer secretaries to Sasol Inzalo refers to the pre-listing statement which is intended to be distributed to Sasol Inzalo shareholders on or about 23 October 2015 (the "Pre-listing Statement"), regarding:

- the listing of 16 085 199 ordinary par value shares of R0,01 each in Sasol Inzalo to be listed on the BEE Segment of the Main Board of the JSE as an Asset Backed Security with effect from the commencement of trading on Tuesday, 1 December 2015;

Computershare, as transfer secretaries, hereby consents to our name being stated and to the references thereto in the form and context in which they appear in the Pre-listing Statement and undertakes not to withdraw its consent prior to the issue thereof.

Yours faithfully,



MDL Gomes
Corporate Events Issuer Liaison Manager

For and on behalf of: Computershare Investor Services Proprietary Limited