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The Director
Sasol Inzalo Public Limited (RF)
1 Sturdee Avenue
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Helyn Herholdt our ref

your ref

7 October 2015 date

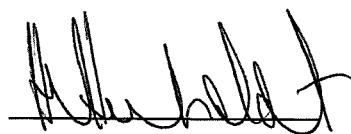
Dear Sir/Madam

RE: CONSENT LETTER REGARDING THE PROPOSED LISTING OF SASOL INZALO PUBLIC LIMITED (RF) ("SASOL INZALO") ON THE BEE SEGMENT OF THE MAIN BOARD OF THE JSE LIMITED ("JSE") AS AN ASSET BACKED SECURITY

1. Edward Nathan Sonnenbergs Inc. ("Edward Nathan"), in its capacity as attorneys to Sasol Inzalo refers to the pre-listing statement which is intended to be published on or about 23 October 2015 (the "Pre-listing Statement"), regarding the listing of 16 085 199 ordinary shares of no par value in Sasol Inzalo on the BEE Segment of the Main Board of the JSE as an Asset Backed Security with effect from the commencement of trading on Tuesday, 1 December 2015.
2. Edward Nathan hereby consents to its name being stated and to the references thereto in the form and context in which they appear in the Pre-listing Statement and undertakes not to withdraw its consent prior to the issue thereof.

Yours faithfully

EDWARD NATHAN SONNENBERGS INC



Per: Helyn Herholdt